

ANNEXURE – 1**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /~~invocation of encumbrance/~~
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,****2011**

Name of the Target Company (TC)	Sundrop Brands Limited (formerly known as Agro Tech Foods Limited) having Corporate Identity Number: L15142TG1986PLC006957
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE); and BSE Limited (BSE)
Date of reporting	Reporting- June 11, 2026
Name of the promoter or PAC on whose shares encumbrance has been created / released/invoked	CAG-TECH (MAURITIUS) LIMITED
Details of the creation/ invocation /release of encumbrance:	

Name of the promoter (s) or PAC s with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
					Type of event (creation / release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered*	Number	% of total share capital
CAG-TECH (MAURITIUS) LIMITED	16,547,595	43.90%	1,46,66,522	38.91%	Non-disposal undertaking (NDU) Form 39	NDU signed on December 16, 2025 Form 39 filed on June 05, 2026	Non-Disposal Undertaking	The non-disposal undertaking has been executed as part of the security package for a loan availed by CAG-TECH (MAURITIUS) LIMITED for the acquisition of	1,881,073	4.99%	Catalyst Trustee Limited, an onshore trustee for the following lenders: (a) OCA Fund III Pte. Ltd.; and	16,547,595	43.90%

								additional shares in Sundrop Brands Limited (formerly known as Agro Tech Foods Limited)			(b) OCA Fund III (B) Pte. Ltd.		
Signature of the Authorized Signatory													
Place : Mauritius 													
Date : 11 June 2026													

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

ANNEXURE – II**FORMAT FOR DISCLOSURE OF REASONS FOR ENCUMBRANCE**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Sundrop Brands Limited (<i>formerly known as Agro Tech Foods Limited</i>) having Corporate Identity Number: L15142TG1986PLC006957
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE); and BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	CAG-TECH (MAURITIUS) LIMITED
Total promoter shareholding in the listed company	No. of equity shares – 16,547,595 % of total share capital – 43.90%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events/ agreements pertaining to encumbrance

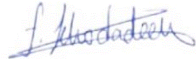
	Encumbrance (Date of creation of encumbrance: 05 June 2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Non-Disposal undertaking
No. and % of shares encumbered	Total No. of shares: 1,65,47,595 (as on date of reporting) (1,46,66,522 shares were already encumbered earlier) % of total share capital: 43.90%
Specific details	Name of the entity in whose favour shares encumbered (X) Catalyst Trustee Limited, an onshore trustee for the following lenders: a. OCA Fund III Pte. Ltd.; and

about the encumbrance		b. OCA Fund III (B) Pte. Ltd.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/NO Credit Funds
	Names of all other entities in the agreement	Listed company and its group companies (if any) - Not Applicable Other entities (if any) – 1. CAG-TECH (MAURITIUS) LIMITED 2. Catalyst Trustee Limited (security trustee for the Lenders)
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event /agreement (A)	Rs. 10,78,90,31,940
	Amount involved (against which shares have been encumbered) (B)	Rs. 293,86,19,350 (Rupees two hundred ninety-three crore eighty-six lakh nineteen thousand three hundred fifty only)
	Ratio of A / B	3.67

End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. Any other reason (please specify)	The non-disposal undertaking has been executed as part of the security package for a loan availed by CAG-TECH (MAURITIUS) LIMITED for the acquisition of additional shares in Sundrop Brands Limited. The loan has been availed in 2 tranches- (1) US \$16,100,000 (United States Dollars Sixteen Million only) to be utilized before February 28 2026; and (ii) US \$14,600,000 (United States Dollars fourteen Million and six lakhs only) to be utilized before June 25, 2026. Repayment is due 48 months from December 19, 2025.
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Signature of Authorised Signatory:

Place: Mauritius



Date: 11 June 2026